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Paperless Automation for Microsoft Dynamics

Automating Accounts Payable and more
with Robotic Process Automation for
Dynamics ERPs





Automating Accounts Payable and more with Robotic Process Automation for Dynamics ERPs

Presenting today is Matt Akin, regional manager with Metafile Information Systems. He has more than 25 years of experience implementing document management solutions, specifically for processing accounts payable and accounts receivable documents for small businesses, fortune 500 companies, and government agencies.



AP Automation

- **Capture and Extract**

- Watched email box
- Scanner or Multifunctional Copier
- Intelligent data extraction

- **Workflow**

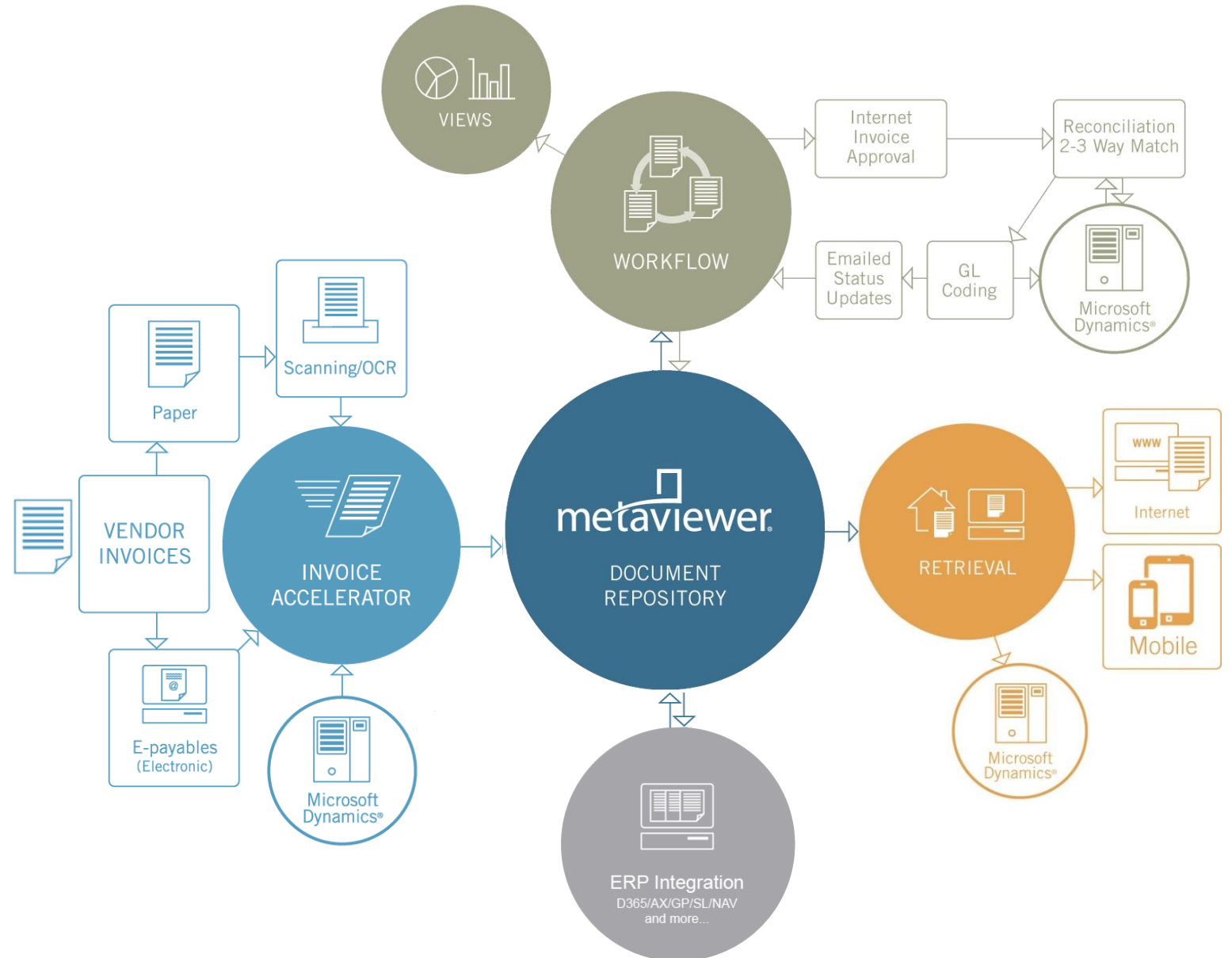
- Non-PO Approval and Coding
- PO Reconciliation
- Data Validation

- **ERP Integration**

- All Microsoft Dynamics ERPs and more

- **Retrieval**

- Standard browser interface
- Directly from Dynamics screens






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Live Solution Presentation





Solution Expansion*

Enterprise expansion: AR, HR and Legal

Adding New Vendor Workflow

Auditor Searching

Payment Batch Approval

Contracts

Customer Specific Needs

Expense Report Workflow

Journal Entry and Workflow

Packing Slip Receiving

Requisition Approval Workflow

Touchless Invoice Processing

* Speak with a representative about available solution expansions for your ERP.




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